



Brandeis University

Office of the Treasurer
Student Union Government
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TO: All Club Leaders

FROM: Choon Woo Ha, Student Union Treasurer

SUBJECT: State of Finance

DATE: Monday, April 1, 2008

On Monday, April 7, 2008 (6 pm ~ 7 pm), I will present to you the "State of Finance" in Carl and Ruth Shapiro Theater in Shapiro Campus Center.

I will present to you the past, current, and future of the Student Union finances. Financial affairs of the Student Union have changed dramatically in the past 2 years. However, there are still much work to be done to make financial systems as efficient and complete as possible.

The following are some of many topics that will be presented:

- All financial changes made and implemented for the past 2 years
- What would happen to current rollover (approximately \$150,000 of unintentional rollover and \$140,000 of intentional rollover)
- "Best Financially Managed Club" award
- Effect of "Free Admissions" policy and future policies
- Media funding consolidation
- Club Sports Program
- Changes that will be implemented effective Early Marathon for Fall 2008 such as Appeal Request meetings and 1-income general grant allocation methods
- Creation and sustainability of the Office of the Treasurer
- Rollover issues and solutions to rollover
- SAF Management System that will change all aspects of funding requests, allocations, and expenditures
- Plan of "Interim Treasurer"
- Proposal of CapEx Fund change to Reserve Fund

In addition, there will be a financial Constitutional Amendment in a few weeks. This will be a great time to stop by and find out some of proposals to make the system more complete.

This will most likely be my last official interaction with all of you as the Student Union Treasurer.

Refreshment will be served.

I look forward to seeing you at the State of Finance!